

# Visual Ticket Toolkit Store Tutorial

**Cambria Corporation**  
*visit us at:*  
[www.Cambria.com](http://www.Cambria.com)  
[www.CambriaStore.com](http://www.CambriaStore.com)

***Cambria Locations:***  
Palo Alto, CA  
Ardmore, PA  
New York City, NY  
Kennewick, WA

# Chapter 1: Introduction

Congratulations for choosing the Cambria Visual Ticket Toolkit Store as your online store. You have made a great choice that is backed with the support of Cambria's talented team of designers and programmers.

The Visual Ticket Toolkit Store is an affordable solution that will grow with you and can change to meet the needs of your growing enterprise.

## Visual Ticket

You may wonder what is different about the Cambria Toolkit Store and the Cambria Visual Ticket Toolkit Store. There are two main differences.

The first is that we found that florist stores needed a different checkout process than other stores. They needed things like occasion cards and delivery times. We modified the checkout pages to meet these needs.

The second difference is that since most of our florist stores are using Visual Ticket in their stores, we needed a way to export the orders out of our store and into the Visual Ticket system. This is where the majority of the individual customizations will take place since each store may have a different way that they need to have the information added to their Visual Ticket system.

## Is Visual Ticket Necessary for the Toolkit Store?

No. We can integrate your store with another florist software or we can integrate it with another payment processor. However, if you are not using Visual Ticket, you may want to read both this manual and the regular Toolkit Store manual as well.

## Toolkit Store Helps

You are not on your own with this store. You have this manual and a growing Frequently Asked Questions page on the Cambria Store web site. Besides that, you can always call our offices and talk to a designer or programmer. Our normal hourly charges may apply.

## Making Changes To Your Store

You can always change anything about your store. We are not a template organization and can make any programming or design change that you desire. Just call us for an estimate.

You can also make changes to the store at any time. Many of our customers start with the standard store and then start adding bells and whistles once their store gets off the ground and has established a customer base.

## Chapter 2: Getting Started

Your store is purchased and loaded onto the hosting company's servers. Now what?

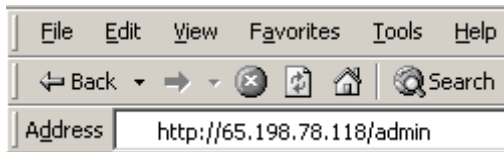
You should remember two URLs:

- Your domain name or IP address (<http://www.YourStore.com/> or <http://65.198.78.70/>)
- Your administration area (<http://www.YourStore.com/admin/> or <http://65.198.78.70/admin/>)

The main pages are where your customers will shop and the administration pages are where you will manage your products, customers, orders, and site design.

### Logging Into The Administration Area

Open your browser and type in your administration area URL.



This will bring you to the Administration Area login screen.



User Name:

Password:

Type in the user name **New** and the password **Admin** and then choose the "Login" button. You should now be logged into the Administration Area.

## Store Administration Pages

*Welcome, New Administrator!*

## Changing the Administration User Name and Password

Because all of our stores start out with the same user name and password, it is really important to change your user name and password right away.

At the bottom of the administration home page, locate and choose the link for "Manage Site Administrators".

- [Manage Occasions Suggested Text](#)
- [Manage Site Administrators](#)
- ["Toolkit"](#)

Choose the link "Click here to add another administrator". It is located above the View/Update Administrator column.

### Manage Site Administrators

[Export Orders](#)      [Click here to add another administrator.](#)

[Search For Orders](#)

[View All Orders](#)

[Reports](#)

[Manage Products](#)

[Manage Categories](#)

View/Update Administrator	Delete Admin
<input type="checkbox"/>	<input type="checkbox"/>

At the "Add an Administrator" page, type in your information including a user name and password that you will remember. When you are finished, choose the "Add Record" button.

First Name:	<input type="text" value="Kathy"/>
Last Name:	<input type="text" value="Fisher"/>
Email:	<input type="text" value="kathy@cambria.com"/>
User Name:	<input type="text" value="Kathy"/>
Password:	<input type="text" value="636wave"/>

**Helpful hint:** Write your user name and password here for future reference.

User Name:

Password:

You now should have two administrators in the list.

View/Update Administrator	Delete Administrator	First Name	Last Name
<input type="checkbox"/>	<input type="checkbox"/>	New Administrator	Fisher
<input type="checkbox"/>	<input type="checkbox"/>	Kathy	Fisher

We now need to delete the other one so it can't be used by anyone else. Choose the gray button underneath the "Delete Administrator" column next to the New Administrator name.

## Delete an Administrator

[Export Orders](#)

[Search For Orders](#)

[View All Orders](#)

[Reports](#)

[Manage Products](#)

[Manage Categories](#)

[Manage Status Codes](#)

[Manage Customers](#)

[Manage Vendors](#)

[Manage Vendor Statuses](#)

[Manage Shipping Costs](#)

[Manage Shipping Vendors](#)

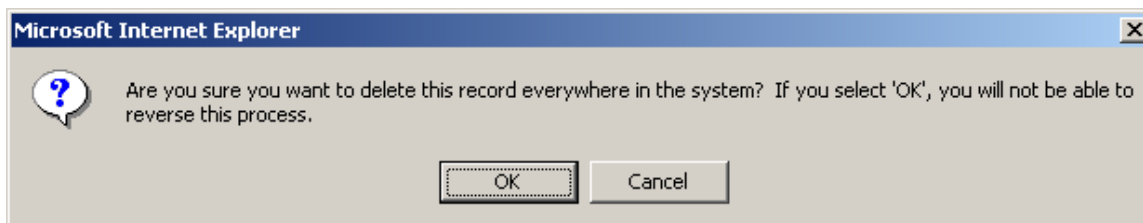
[Manage Credit Cards](#)

First Name:	New Administrator
Last Name:	Fisher
Email:	new@cambria.com
User Name:	New
Password:	Admin
Date Created:	
Date Last Login:	3/15/2004 10:54:30 PM

Delete Record

At the "Delete an Administrator" screen, choose the "Delete Record" button. The system will prompt you to make sure you are sure that you want to do this.

Choose "OK".



Continue adding Administrators until you have added everyone in your system. You can delete administrators as needed, but always leave one or you'll lock yourself out!

To update an administrator, choose the gray button underneath the "Update Administrator" column. This is where you can change your user name and password.

### Log Out and Log In With New Name

Now that you have created a new user name and password, please log out and log back in with the new user name and password.

To do this, choose the "Log Out" option to return to the Administration Log In page and sign in with your new user name and password.

- [Toolkit Manual](#)
- [Log Out](#)
- [Return to Main Web Site](#)

## Add Your 'Coming Soon' Information

Before your store is fully operational, we recommend that you have a 'Coming Soon' page that tells your customers when to come back and visit you.

Please note that even though your customers will not be able to shop at your store until it is finished, you will be able to see all of the aspects of your store once you log in as an administrator.

Choose the "Toolkit" option on your administration page.

- [Manage Site Administrators](#)
- ["Toolkit"](#)
- [Toolkit Manual](#)

This brings you to the "Toolkit" page. Choose the option for the "Turn on/off the Coming Soon page".

- **Launch Your Site**
  - [Turn on/off the "Coming Soon" page](#)

Change the option for "Is your site ready to launch?" to "No" and then choose the update button.

**Is your site ready to launch?**

We have to adjust the 'Coming Soon' text to your information. On this Toolkit page, choose the option for "Coming Soon text that will appear..."

- **Modify Page Text**
  - [About text that tells about your business](#)
  - [Business Name for Email Auto Replies](#)
  - [Coming Soon text that will appear until your site is ready to launch](#)

On the Modify Page Text screen that appears, add whatever text you would like your customers to read until your site is ready to go. When you are finished, choose the "Update" button.

Thank you for visiting our site!

We will be ready to launch in a few weeks.  
Please stop by then and have the full shopping experience.

Until then, please call 610.896.2821 and order by phone.

Update

You are now ready to work on your store's design and products.

## Chapter 3: Modifying the Store Text

Choose the "Toolkit" option on your administration page.

- [Manage Site Administrators](#)
- ["Toolkit"](#)
- [Toolkit Manual](#)

We will be going through the first section titled "Modify Page Text" in this chapter. You may want to use the Simple HTML formatting found in Appendix A to help you spice up your text.

- **Modify Page Text**
  - [About text that tells about your business](#)
  - [Business Name for Email Auto Replies](#)
  - [Coming Soon text that will appear until your site is ready to launch](#)
  - [Contact us information](#)
  - [Copyright text on bottom of store pages](#)
  - [Delivery Text](#)
  - [Email Address for Auto Replies](#)
  - [Fax email address that will send a copy of the order to your fax machine](#)
  - [Introductory text on the first page of your store](#)
  - [Meta Description - short description that search engines use to describe your site](#)
  - [Meta Keywords - keywords that search engines use to find your site](#)
  - [Title that appears in the blue bar at the top of your browser](#)
  - [Welcome title on the first page of your store](#)
  - [Your Website's URL for the Email Auto Replies](#)

### About Text

Click the first link: ○ [About text that tells about your business](#)

This is the text that will be on your website's "About Us" page. Type in your new text into the box and then choose the "Update" button.

```
Fabulous Flowers is a Cambria "Faux" Company,
designed to let prospective clients see what we
can do for them in terms of an online store
geared towards florist companies and integrated
with Visual Ticket.

As you are looking through the store, please keep
in mind that we are a custom programming and
design company and can add/delete/modify anything
that you see here.
```

Advanced HTML users: You will not have to put in any break or paragraph tags into this box. The system replaces the carriage returns you type in for these tags.

This text will now be available on the About Us page. You can see this by clicking on the "Return to Main Site" link and then the "About Us" link at the top of the page.

### About Us

Fabulous Flowers is a Cambria "Faux" Company, designed to let prospective clients see what we can do for them in terms of an online store geared towards florist companies and integrated with Visual Ticket.

As you are looking through the store, please keep in mind that we are a custom programming and design company and can add/delete/modify anything that you see here.

### Business Name

Click the next link: [Business Name for Email Auto Replies](#)

An email is automatically sent to your customers when they make a purchase from your site. This is the business name that will appear in the email.

Fabulous Flowers

Update

Make your changes and choose the "Update" button to return to the Toolkit.

### Coming Soon Text

See Chapter 2 for a detailed explanation.

### Contact Us

Click the contact us link: [Contact us information](#)

This is the text that will appear at the bottom of the "About Us" and the "Help" pages.

Type in your contact information and then choose the "Update" button.

```
Cambria Corporation
326 Lancaster Avenue, Suite 301
Ardmore, Pennsylvania 19003
610.896.2821 Phone
610.896.2844 Fax
<a href="mailto:Kathy@Cambria.com?subject=Cambria
Toolkit Store">Kathy@Cambria.com</a>
```

One major difference about the contact information is the email address. You will probably want to provide your visitors with an email address. You can either (1) type this in without the extra tag information and let them cut and paste it into their email program to email you. Or (2) you can make it a link that will bring up their email program with your email address in the To: field already.

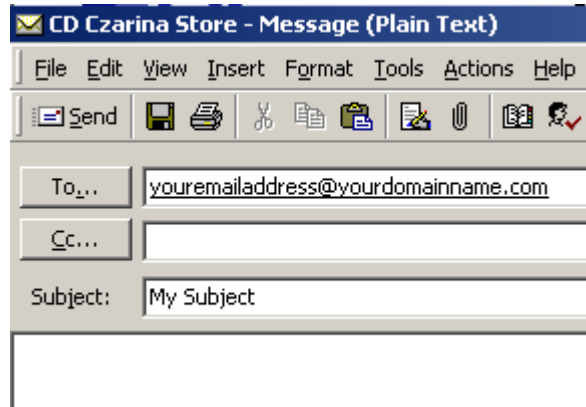
To make it a link, type in the following without extra carriage returns, tabs, spaces, etc.

```
<a href="mailto:youremailaddress@yourdomainname.com">
youremailaddress@yourdomainname.com</a>
```

You can also add a subject to this link. To do this, type in the following without any extras.

```
<a href="mailto:youremailaddress@yourdomainname.com?subject=My Subject">
youremailaddress@yourdomainname.com</a>
```

When your visitor clicks this link, it will bring up their email program with the To field and Subject field already filled out.



## Copyright Text

Click the next link: [Copyright text on bottom of store pages](#)

This is the copyright text that appears at the bottom of your web pages.

&copy; 2002-2003 Cambria Corporation. All Rights Reserved.

To make the copyright insignia (©), type in &copy;.

Update

Make your changes and choose the "Update" button to return to the Toolkit.

## Delivery Text

Click the delivery text link: [Delivery Text](#)

This is the text that will be on your website's "Delivery Info" page. Type in your new text into the box and then choose the "Update" button.

We deliver all around the Philadelphia metropolitan area. Please review our below zip code list to determine if your delivery is local. If your recipient is not on our zip code list than it will be considered a non-local delivery.

## Email Address

Click the next link: [Email Address for Auto Replies](#)

An email is automatically sent to your customers when they make a purchase from your site. This is the email address that the emails will be from.

Info@Cambria.com

Update

Just in case they reply to you, make sure this is a valid email address.

## Fax Email Address

Click the next link: [Fax email address that will send a copy of the order to your fax machine](#)

Some of our florist shops would like an email sent to a fax company that they have contracted with. Examples of these companies are [www.j2.com](http://www.j2.com), [www.efax.com](http://www.efax.com), etc.

With fax services from one of these companies, we can send an email to the fax email address that the company provides you with. This in turn, generates a fax to your fax machine.

If you leave the email address blank, the system will not try to send an email to one of these companies.

## Introductory Text

Click the next link: [Introductory text on the first page of your store](#)

This is the introductory text on the home page of your store. Make your text changes and choose the "Update" button to return to the Toolkit.

## Meta Description

Click the next link: [Meta Description - short description that search engines use to describe your site](#)

The Meta description is used by search engines to give a description of your site once it appears on their listing. Most search engines only let you have a maximum of 30 words, so be brief.

Make your changes and choose the "Update" button to return to the Toolkit.

## Meta Keywords

Click the next link: [Meta Keywords - keywords that search engines use to find your site](#)

The Meta keywords are used by search engines to bring your site up when people search on a variety of keywords. Most search engines only let you have a few, so it is better to be brief and to put your best ones at the front of the list.

Make your changes and choose the "Update" button to return to the Toolkit.

## Title

Click the next link: ○ [Title that appears in the blue bar at the top of your browser](#)

This is for the wording that appears in the title bar of the browser.



Make your changes and choose the "Update" button to return to the Toolkit.

## Welcome Title

Click the next link: ○ [Welcome title on the first page of your store](#)

This is the title that appears on the home page of your main site, just above the introductory text.

Make your changes and choose the "Update" button to return to the Toolkit.

### Welcome to Fabulous Flowers!

Fabulous Flowers is the largest "faux" customers to utilize all of the function integration, without disrupting any of

## URL

Click the next link: ○ [Your Website's URL for the Email Auto Replies](#)

An email is automatically sent to your customers when they make a purchase from your site. This is the URL that the emails will bring your customers back to view their account, buy more products, etc.

Make sure that the full web address is shown, starting with the http:// and ending with the /.

Change the URL and choose the "Update" button to return to the Toolkit.

## Frequently Asked Questions

There are two text items that are not part of the "Toolkit" area. One is the Frequently Asked Questions or FAQ's. They update the "Help" page on your site.

Click on the "Manage Frequently Asked Questions" link.

- [Manage Frequently Asked Questions](#)
- [Manage Occasions Suggested Text](#)

There are already two FAQ's in the system for questions that we feel may come up to you at some point in time.

[Click here to add another FAQ.](#)

View/Update FAQ	Delete FAQ	Question
<input type="checkbox"/>	<input type="checkbox"/>	I'm having a problem adding items to the shopping cart.
<input type="checkbox"/>	<input type="checkbox"/>	I'm having a problem logging into my account information.

As you work with your store and your customers, you may find other questions coming up with your customers. You can add, update and delete FAQ's through this area to help solve these problems before they email you.

See the above instructions for adding, updating, deleting Site Administrators for specific instructions on how to use the add link and the update and delete buttons.

### Occasions Suggested Text

Another non-Toolkit section text item is the Occasions Suggested Text. They are seen on the first page of the shopping cart. When a customer selects a type of greeting card, they can then click on the link to have a suggested message appear from your store.

**Greeting Card**

**Greeting Card Type:** Anniversary

**Greeting Card Message:**  
(maximum 250 characters)

Happy Anniversary to the best  
Wife in the world,

[Click here for a suggested message that you may modify based on the selected card type.](#)

Click on the "Manage Occasions Suggested Text" link.

- [Manage Frequently Asked Questions](#)
- [Manage Occasions Suggested Text](#)

The occasions listed with the numbers are the only ones that Visual Ticket supports. Because of the need for this precise control over the occasions that Visual Ticket allows, you will notice that there are no add or delete options for these suggested messages. You will only be able to change the messages.

View/Update Text	Occasion	
<input type="checkbox"/>	Sympathy	1
<input type="checkbox"/>	Get Well	2
<input type="checkbox"/>	Birthday	3
<input type="checkbox"/>	Congratulations	4
<input type="checkbox"/>	Anniversary	7
<input type="checkbox"/>	Other	8

## Chapter 4: Modifying the Store Design

Choose the "Toolkit" option on your administration page.

- [Manage Site Administrators](#)
- ["Toolkit"](#)
- [Toolkit Manual](#)

In this chapter, we will be going over the following sections to modify the pictures and colors of your site.

- **Modify Logo and About Picture**
  - [Logo](#)
  - [About Picture](#)
  - [Delivery Picture](#)
- **Modify Colors/Buttons/Links**
  - [Administration Area](#)
  - [Background/Font/Links/Button Colors](#)
  - [Cart/Checkout Page](#)
  - [Product Page](#)
  - [Product Detail Page](#)
  - [Pop-up Calendar](#)

### Uploading Pictures

To preface this section, we are assuming that you know a little bit about pictures for the web and how to resize them. If you do not, please call us to have one of our designers help you out.

#### ***Modify the Logo***

To change the logo to yours, click the Logo link: ○ [Logo](#)

Unlike the product pictures, we did not want the system to resize the images in case you wanted a larger or smaller size to fit in with your site's design. We do suggest a logo of approximately 100 pixels high to not take up too much space.

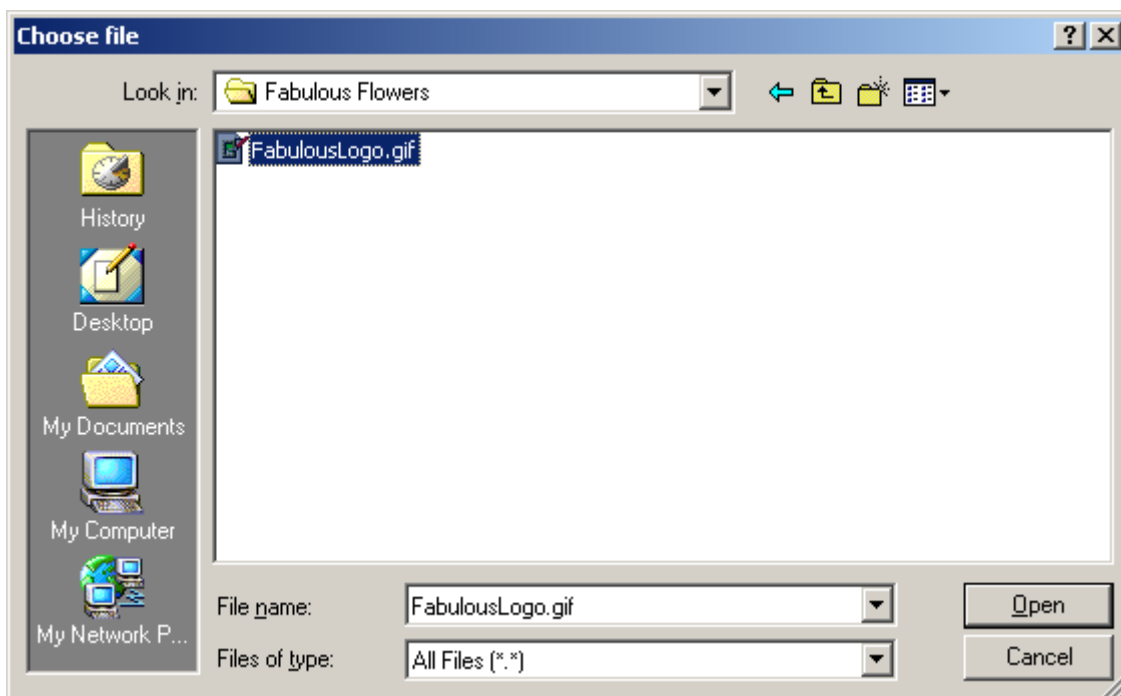
Click the link to change your picture: [Click here to change your picture \(logo.gif\)](#). This will bring up the upload window so you can upload your picture into the system.

## Upload Your Picture

Choose your file\*

**\*All pictures must be either .jpeg, .jpg, or .gif files.**  
**\*We recommend that the height of your picture be approximately 100 pixels. Our example site uses a picture that is 100 pixels high by 170 pixels wide.**

Choose the "Browse" button to find your picture. Once you find it, highlight the file name and then choose the "Open" button.



This will bring you back to the upload window with the file name inserted into the "Choose your file" field.

## Upload Your Picture

Choose your file\*

**\*All pictures must be either .jpeg, .jpg, or .gif files.**  
**\*We recommend that the height of your picture be approximately 100 pixels. Our example site uses a picture that is 100 pixels high by 170 pixels wide.**

Choose the "Upload Picture" button to upload your picture. At the Picture Uploaded window, click the link to close the window.



This will refresh your browser window and you will be able to see your picture displayed on the page.

Add the alternate text that your visually impaired visitors require and then choose the "Update" button.

If you hover your mouse over your logo in the upper left hand corner of your browser window, you will see the yellow alternate text appear.



Note: You may notice that our logo has a white background, yet shows up as aqua on the real site. This is because the designers made this to be a transparent gif image. It will show the background color, no matter what it is.

If you feel as though you need a transparent gif image to work with the background colors that you have selected, please give one of our designers a call.

### ***Modify the About Picture***

Follow the above instructions, except click on this link [About Picture](#) and upload a picture that is no more than 350 pixels wide.

If it is more than 350 pixels wide, then your customers with a larger resolution setting on their monitors will not be able to see the text laid out properly on the page.

### ***Modify the Delivery Picture***

Follow the above instructions, except click on this link [Delivery Picture](#) and upload a picture that is no more than 350 pixels wide.

## Modifying Colors

Choose the link for [Background/Font/Links/Button Colors](#) . This option has the most extensive list of changes that we can make.

The link will open up a new window. Maximize this window by clicking on the center (or maximize) button in the upper right hand corner of your browser.



This page has a list of options, such as Background Color, followed by a text field with a 6-digit value in it.

This 6-digit value is called a hexadecimal code. This is what your browser needs to figure out what color you want each option.

For example, your main background color is currently white (FFFFFF). Change this value to light gray (EEEEEE) and then choose the "Update" button.

Now, the main text is a light gray.

### Main

Background Color:	<input type="text" value="FFFFFF"/>
Text Color:	<input type="text" value="000000"/>
Link Color:	<input type="text" value="003399"/>
Link Color (Hover):	<input type="text" value="6666CC"/>

### This is sample heading.

This is a sample paragraph. This is a sample paragraph. This is a sample paragraph. This is a sample paragraph. This is a sample paragraph. This is a sample paragraph.

**This is sample bold text.**

Go through each option in the Modify Colors/Buttons/Links section. If you need any help, please feel free to give us a call.

### **The Color Pickers**

The color picker helps at the top of your screen will help you to figure out the hexadecimal codes for your desired colors.

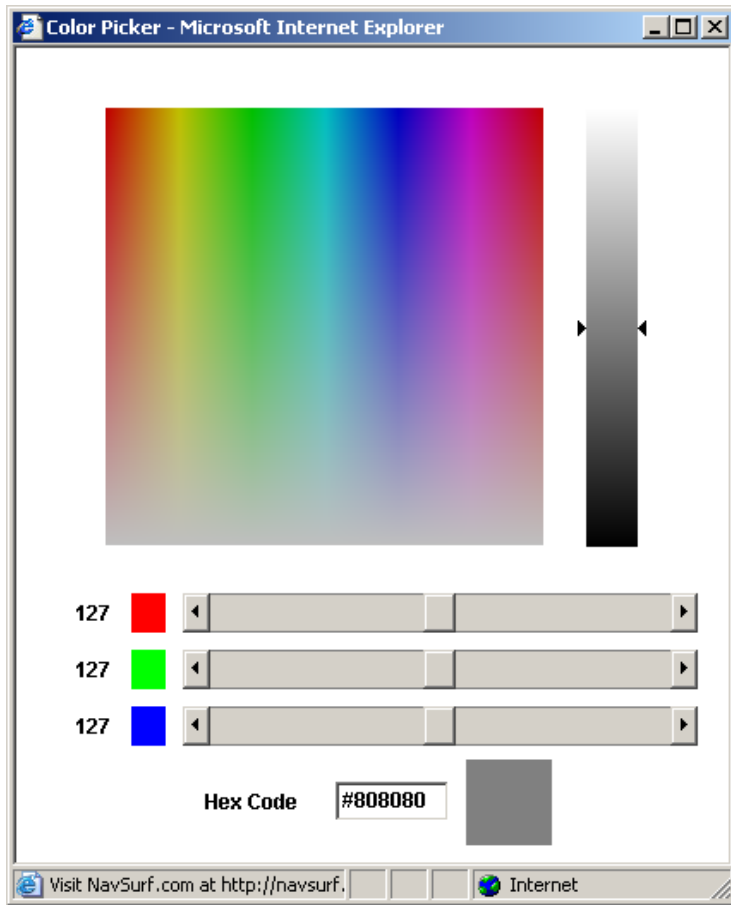
They both provide the same function, but you may like one better than the other.

[Color Picker Help 1](#)

[Color Picker Help 2](#)


### Color Picker Help 1

Choose the first color picker. This will bring up a different window.



Click your left mouse button down and hold it as you drag your mouse arrow over the rainbow-colored box.

As you do so, notice that the Hex Code and box next to it change.

Hex Code  

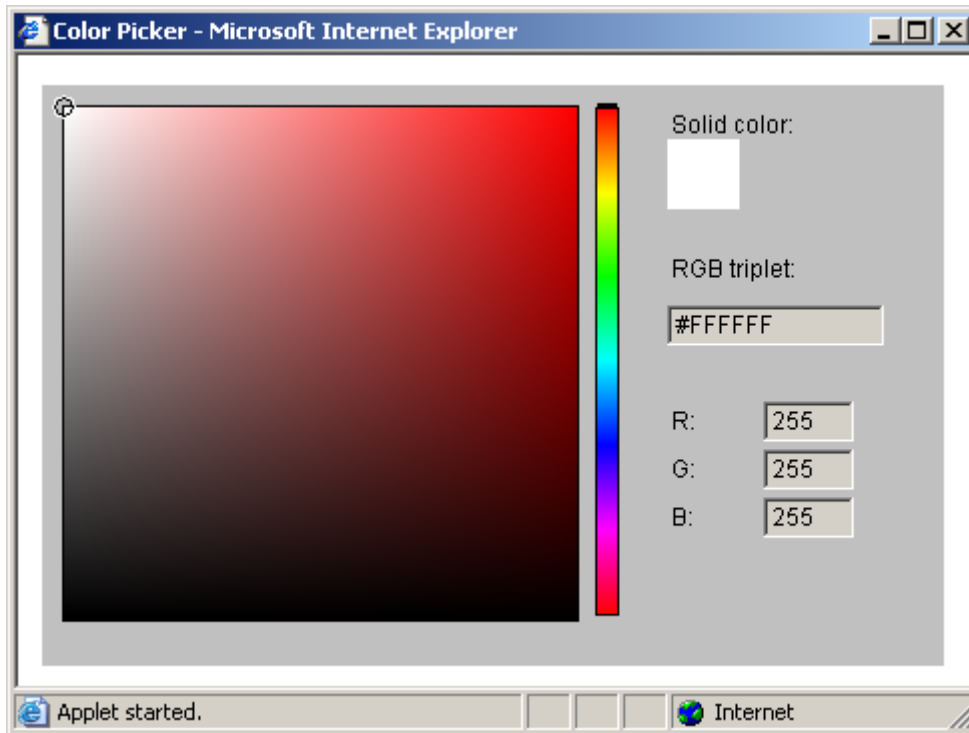
The slide bar on the right of the rainbow-colored box will make the color lighter (as you click and drag up) or darker (as you click and drag down).

The slide bars on the bottom make the color more or less red, green, or blue.

When you find the perfect color, type in just the 6-digit code without the # sign into your main page.

## Color Picker Help 2

Choose the second color picker. This will bring up a different window.



This is a similar color picker, except that you click without dragging your mouse.

The rainbow-colored bar changes the colors in the larger box. Clicking with your mouse in the larger box will change the Solid Color and the RGB triplet (Hexadecimal Code).

## Test It Out

When you are finished modifying the colors, click the "Return to Main Site" link to make sure everything looks good.

A screenshot of the "fabulous flowers" website homepage. The top navigation bar is blue with the logo on the left and menu items: HOME, ABOUT US, PRODUCTS, DELIVERY INFO, HELP, MY ACCOUNT, WISH LIST. Below the navigation bar is a search box with a "Go" button. On the left side, there are four category links: Righteous Roses, Bodacious Birthdays, Be Swell, Get Well, and Groovy Newborns. The main content area features a "Welcome to Fabulous Flowers!" heading, followed by a paragraph of introductory text. Below this is a "Some recommendations for you:" section, which includes a small image of a bouquet of red roses and a product description for "A Premium Two Dozen Red Roses".

## Chapter 5: Adding the Products

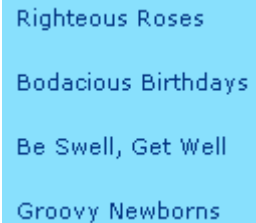
You've modified the text and modified the look and feel of your store. Now, it's time to start adding the products to your store.

### Product Categories

The first thing that you need to add is the product categories. These are the main options that you can see along the left menu in the main site.

Choose the "Manage Product Categories" option from the administration main menu.

- [Manage Products](#)
- [Manage Product Categories](#)
- [Manage Product Status Codes](#)



Righteous Roses  
Bodacious Birthdays  
Be Swell, Get Well  
Groovy Newborns

There are four product categories in there right now. Let's delete them so we can start out with our product categories.

To delete them, choose the button under the "Delete Product Category" next to a Category Name.

Delete Product Category	Category Name
<input type="checkbox"/>	Be Swell, Get Well

This will bring you to the Delete Category window.

Category Name:	Be Swell, Get Well
Category Description:	Pick-Me-Up's for the home or hospital room...
Sort Order:	3
Recommended Product:	Bee-Well Bouquet

Delete Record

Choose the "Delete Record" button. It will ask you if you are sure you want to do this. Choose "OK".

Continue deleting product categories until there are none left.

Now, we'll add in our product categories. Choose the "Click here to add a product category" link.

There are no product categories. [Click here to add a product category.](#)

This will bring us to the Add Category window. Type in the category name that will appear on the left menu, the category description that will appear on the products page and the sort order that you want it to appear in on the left menu.

When you are finished, choose the “Add Record” button.

Category Name:	<input type="text" value="Awesome Anniversaries"/>
Category Description:	<input type="text" value="Wondering what to give that incredible person in your life? We've picked out a selection of bouquets and gifts to make their day."/>
Sort Order:	<input type="text" value="1"/>
Recommended Product (for Home Page):	After you've added this category, add/update some products a recommended product.
<input type="button" value="Add Record"/>	

Continue adding product categories until you are finished with the ones you want for your store.

## Product Statuses

The next thing that you need to add is the product statuses. This will determine what people can purchase from your store.

- [Manage Products](#)
- [Manage Product Categories](#)
- [Manage Product Status Codes](#)

Choose the “Manage Product Status Codes” option from the administration main menu.

There are three main product statuses and they are already in your system, although you may want to rename them to something that makes sense to you.

Product Status	Post On Site?	Post "Not Available"?
Available	True	False
Out Of Stock	False	False
Temporarily Out Of Stock	True	True

Available has “True” for “Post On Site” and “False” for “Post Not Available”. This means that the product will be posted on the site and your customers can purchase it from you.

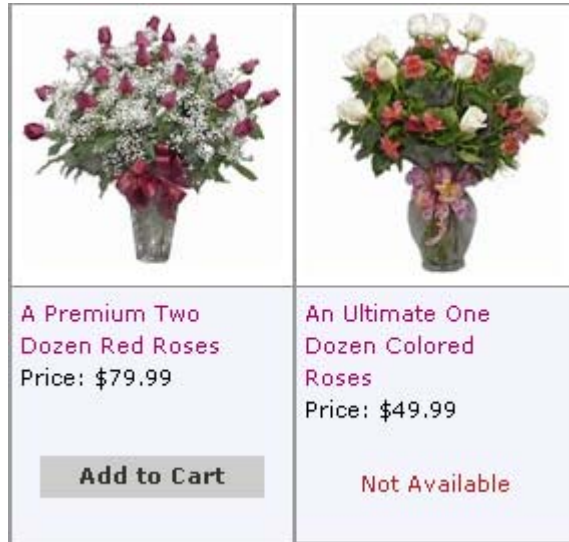
Out of Stock has “False” for “Post On Site” and “False” for “Post Not Available”. This means that the product will not be posted on the site and your customers will not be able to see it to purchase it from you.

Temporarily Out of Stock has “True” for “Post On Site” and “True” for “Post Not Available”. This means that the product will be posted on the site, but it will have a “Not Available” wording and your customers will not be able to purchase it from you.

For example, “An Ultimate One Dozen Colored Roses” is marked “Temporarily Out of Stock” and “A Premium Two Dozen Red Roses” is marked as “Available”.

When you click on “An Ultimate One Dozen Colored Roses” to get the product details, instead of having the Add To Cart/Add To Wish List buttons, the product simply says:

This product is currently not available



## Vendor Statuses

The next thing you have to take a look at before you add products is vendors and vendor statuses.

Choose the “Manage Vendor Status Codes” option from the administration main menu.

- [Manage Customers](#)
- [Manage Vendors](#)
- [Manage Vendor Status Codes](#)

View/Update Vendor Status	Delete Vendor Status	Vendor Status
<input type="checkbox"/>	<input type="checkbox"/>	Great
<input type="checkbox"/>	<input type="checkbox"/>	Out of Business
<input type="checkbox"/>	<input type="checkbox"/>	Slow To Deliver

This is where you can add descriptors of the vendors that you deal with. Use the option for “Add another vendor status” to add other options, the button for “View/Update Vendor Status” to rename any of the options and the button for “Delete Vendor Status” to delete any of the vendor status codes that you will not use.

## Vendors

Now that we’ve added our vendor status codes, we now can add our vendors.

Choose the “Manage Vendors” option from the administration main menu.

- [Manage Customers](#)
- [Manage Vendors](#)
- [Manage Vendor Status Codes](#)

There is one vendor in the system. Let’s delete it so we can add our vendors.

**Note:** What if you don’t have any vendors? The system requires a vendor for each product. You can either have us change the system to not require vendors (more expensive) or add a fake vendor to the system to use. This is much more cost-effective.

Use the option for “Add another vendor” to add other vendors, the button for “View/Update Vendor” to rename or update any of the vendors and the button for “Delete Vendor” to delete any of the vendors that you will not use.

## Sizes

You may have products, like T-shirts or certain floral arrangements that come in multiple sizes with (perhaps) multiple prices. Your system will add a column for these products with a drop-down list in the size column.

Product	Item #	Price	Size	Color	Quantity
Super Mixed Vase	*2300	\$34.99	<input type="text" value="Small"/>	Not Applicable	<input type="text" value="1"/>

**Note before you skip this section:** You can be creative with the size and color fields. For example, you could make the sizes be “Roses”, “Carnations”, and “Sunflowers”. Then, Cambria can modify the Size column to say Flower Type instead. This, for example would be less than a \$25 change.

This change would give you the flexibility to add in one product with different prices for different flower types instead of having to add in “Bouquet – Roses” as one product and “Bouquet – Sunflowers” as a second product.

This different use for the field is only if you are not going to use it for another purpose.

Before you can select the specific sizes for each product, you will have to add all of the sizes for all of your products to the system.

Choose the “Manage Size Codes” option from the administration main menu.

- Manage Color Codes
- Manage Size Codes

Your system comes with the following sizes:

[Click here to add another size.](#)

View/Update Size	Delete Size	
<input type="checkbox"/>	<input type="checkbox"/>	Extra Large
<input type="checkbox"/>	<input type="checkbox"/>	Extra Small
<input type="checkbox"/>	<input type="checkbox"/>	Large
<input type="checkbox"/>	<input type="checkbox"/>	Medium
<input type="checkbox"/>	<input type="checkbox"/>	Small

Delete any of the size codes that you will not be using, choose the “click here to add another size” link to add your size codes, and choose the View/Update Size button to make any changes to the size names.

## Colors

You may have products, like coffee mugs or clothing, that come in multiple colors. Your system will add a column for these products with a drop-down list in the color column. It will also add a series of color boxes that your customers can see to help them decide between colors.



Product	Item #	Price	Size	Color	Quantity
Fabulous Flowers T-Shirt	1234	\$25.00	Not Applicable	Dark Blue	1

Dark Blue  
 Dark Blue  
 Yellow  
 Red  
 White  
 Black  
 Light Blue  
 Gray

Add to Wish

Add to Cart

Before you can select the specific colors for each product, you will have to add all of the colors for all of your products to the system. Remember, you can always add more, so you can just add the ones for your current products.

Choose the “Manage Color Codes” option from the administration main menu.

- Manage Color Codes
- Manage Size Codes



Your system comes with the following color codes:

View/Update Color	Delete Color	
<input type="checkbox"/>	<input type="checkbox"/>	Black
<input type="checkbox"/>	<input type="checkbox"/>	Dark Blue
<input type="checkbox"/>	<input type="checkbox"/>	Dark Green
<input type="checkbox"/>	<input type="checkbox"/>	Gray
<input type="checkbox"/>	<input type="checkbox"/>	Light Blue
<input type="checkbox"/>	<input type="checkbox"/>	Light Green
<input type="checkbox"/>	<input type="checkbox"/>	Pink
<input type="checkbox"/>	<input type="checkbox"/>	Purple
<input type="checkbox"/>	<input type="checkbox"/>	Red
<input type="checkbox"/>	<input type="checkbox"/>	White
<input type="checkbox"/>	<input type="checkbox"/>	Yellow

Choose the View/Update Color button next to the first color on the list.

The color codes have a picture function associated with them that allow you to put pictures of the colors and patterns that your customers can see with their product:



Color Name:	<input type="text" value="Black"/>
Resized Picture:	<p>If you prefer to upload a 20 x 20</p> 
Original Picture:	<p>Click here to change your picture</p> 

Choose the 'Back' button on your browser to return to the list of colors. Delete any of the color codes that you will not be using.

To add a color, choose the "Click here to add another color" link.

[Click here to add another color.](#)

This will bring us to the Add Color window. When the screen appears, type in the color name. When you are finished, choose the "Add Record" button.

Color Name:	<input type="text" value="Cheetah Print"/>
<input type="button" value="Add Record"/>	

You will now come to the Update Color screen where we can add pictures of the color/pattern.

Color Name:	<input type="text" value="Cheetah Print"/>
Resized Picture:	<p>If you prefer to upload a 20 x 20 image yourself, click here to add your picture.</p> <p>No Picture</p>
Original Picture:	<p>Click here to add your picture/create properly sized pictures for the site.</p> <p>No Picture</p>

### **Adding Pictures**

There are two ways to add pictures to your product. The first is to add a picture and let the system automatically resize it for you. This is the recommended way.

However, you can also create properly sized pictures in your graphics programs and upload them yourself. There are 3 reasons for this method: (1) You like doing it all yourself, (2) You would like to make the pictures a different size, (3) You need to upload .GIF images.

CompuServe (owners of the .GIF image copyrights) does not allow their images to be added to any resizing/formatting program without heavy royalties, so they can not be automatically resized with the

ASP Image software. You may upload and automatically resize images in the following formats: .BMP, .JPG/.JPEG, .PCX, .PNG and .TGA.

### **Uploading/Automatically Resizing Pictures**

Click the link next to the original picture for “add your picture/create properly sized pictures”.

Original Picture:	<a href="#">Click here to add your picture/create properly sized pictures for the site.</a> <b>No Picture</b>
-------------------	------------------------------------------------------------------------------------------------------------------

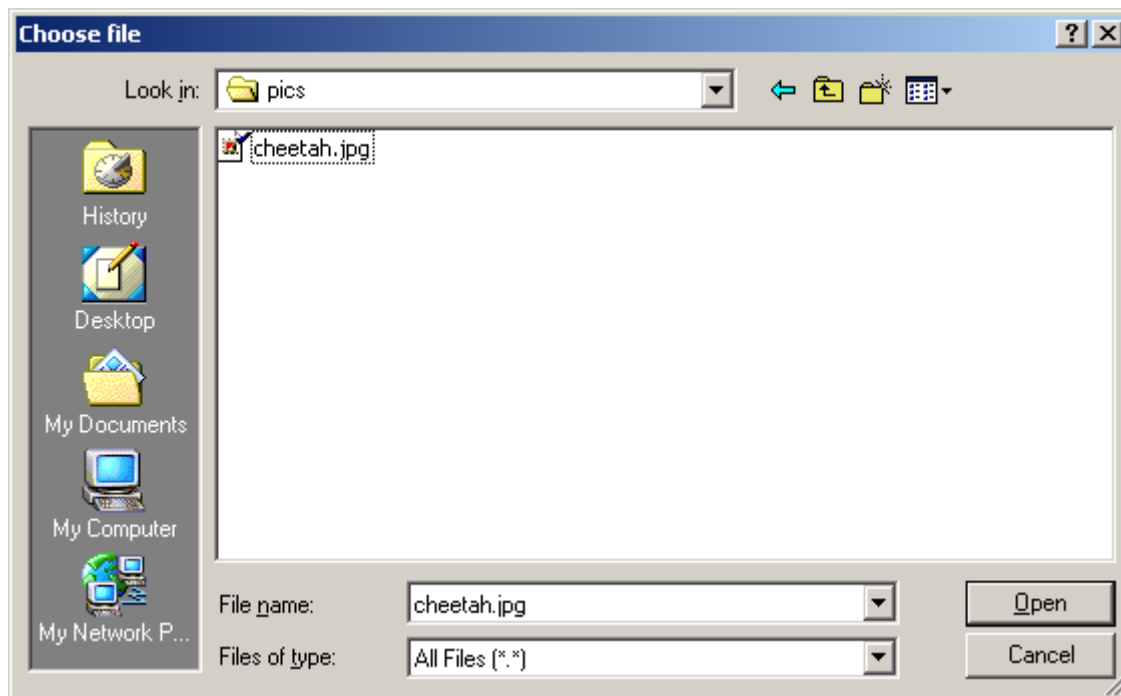
This brings up the upload pop-up window.

## Upload Your Picture

Choose your file\*

**\*All pictures must be either .jpeg, .jpg, or .bmp files.**

Choose the “Browse” button to find the picture for this product. Once you find the picture, choose “Open” to return to the window.




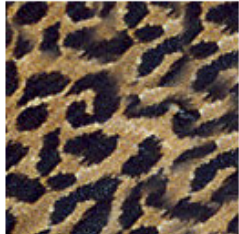
When you return to the Upload Picture window, choose the “Upload Picture” button.

This may take a few minutes depending upon the size of the picture or the speed of your Internet connection.

When it is finished, it will say "Picture Uploaded." Click the link to close the window. This will refresh your color screen so you can see your picture.



You now should see 2 pictures: the small picture and original picture.

Resized Picture:	If you prefer to upload a 20 x 20 image yourself, <a href="#">click here to change your picture (th_cheetah.jpg)</a> . 
Original Picture:	<a href="#">Click here to change your picture (cheetah.jpg)/create properly sized pictures for the site.</a> 

If you ever need to change the picture, choose the "Click here to change your picture" link in the Original Picture row. This will upload the new picture and resize it for publication on the site.

Choose the "Update Record" button to return to the color list to continue adding/updating/deleting colors.

## Products

You are now ready to add your products.

- [Manage Products](#)
- [Manage Product Categories](#)
- [Manage Product Status Codes](#)

Choose the "Manage Products" option from the administration main menu.

There are 30 starter products in the system that we now need to delete to make way for the real products.

To delete them, choose the button under the "Delete Product" next to a Product Name. At the delete product screen, choose the Delete Record button and choose "OK" on the confirmation screen.

Now, we'll add in our products. Choose the "Click here to add a product" link.

There are no products. [Click here to add a product.](#)

This will bring us to the Add Product window. When the screen appears, type in all of the information about your first product. When you are finished, choose the "Add Record" button.

*Note: You will learn more about state sales tax in the next chapter, but if you know whether or not this product will be subject to sales tax, change the Taxable Item field accordingly. For example, if clothing is not a taxable item, this T-shirt will have "No" for taxable item.*

*Also, there are two descriptions for the products. This will allow you to have a charming description for your online store and then a more condensed version that will assist your staff in creating the*

arrangements or assist other florist shops in creating a similar product on wire-out orders. The VOX export description will never be seen by your customers.

Product Status:	Available
Vendor:	Fabulous Flowers
Store Category 1:	Bodacious Birthdays
Store Category 2:	--Please Select One--
Product Code:	55555
Product Name:	Long-sleeved T-shirt
Author Name:	
Product Description:	This T-shirt will be a hit at beaches, malls, and parks from sea to shining sea. It features the Fabulous Flowers logo printed on a 100% cotton T-shirt. Available
Description for VOX export:	Fabulous Flowers long-sleeved T-shirt
Vendor's Price To Us:	\$5.00
Vendor Suggested List Price:	\$15.00
Our Price To Customer:	\$10.00
Taxable Item?	No

This will bring us to the Update Product screen where we can add pictures of the products, colors, and sizes.

Just like we did for the color pictures, click the link next to the original picture for “add your picture/create properly sized pictures”.

Original Picture:	<p><a href="#">Click here to add your picture/create properly sized pictures for the site.</a></p> <p>No Picture</p>
-------------------	----------------------------------------------------------------------------------------------------------------------

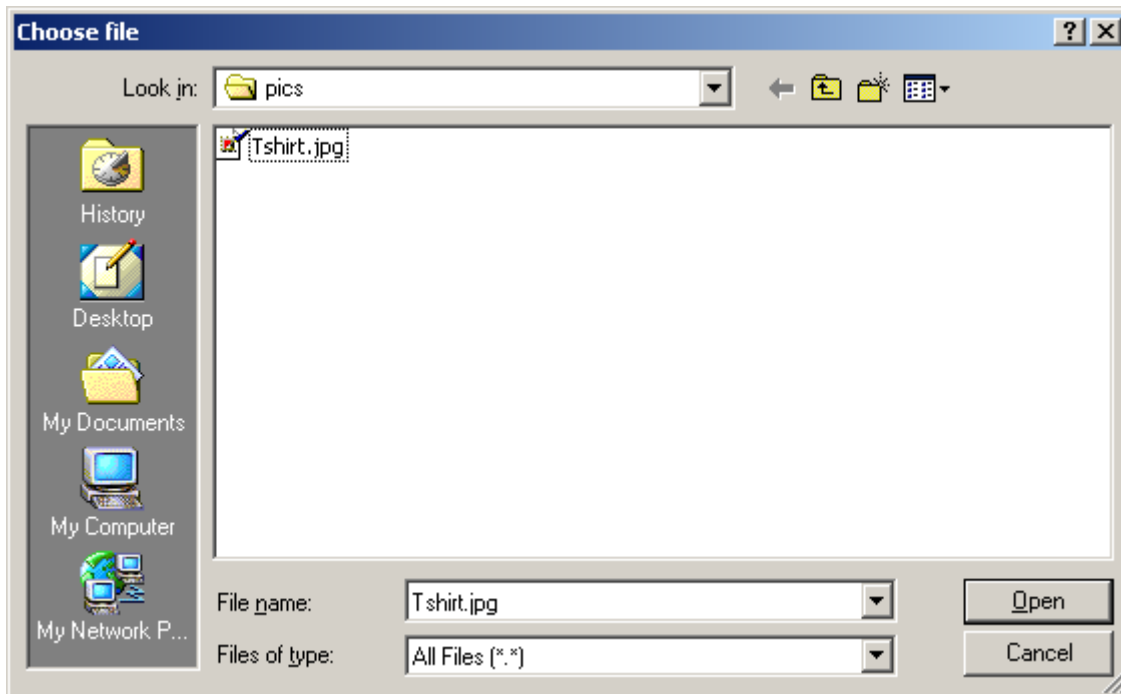
This brings up the upload pop-up window.

## Upload Your Picture

Choose your file\*

**\*All pictures must be either .jpeg, .jpg, or .bmp files.**

Choose the "Browse" button to find the picture for this product. Once you find the picture, choose "Open" to return to the window.



When you return to the Upload Picture window, choose the "Upload Picture" button.

This may take a few minutes depending upon the size of the picture or the speed of your internet connection.

When it is finished, it will say "Picture Uploaded." Click the link to close the window. This will refresh your product screen so you can see your picture.

## Picture Uploaded

Your picture has been uploaded. [Click here to close the window.](#)

You now should see 3 pictures: the small picture, large picture, and original picture.

Resized Picture (Large):

If you prefer to upload a 220 x 220 image yourself,



If you are finished, choose the “Update Record” button to continue adding products. If you have multiple colors or sizes for this product, follow the directions below.

### Adding Sizes/Colors

#### Product Sizes:

You can add specific sizes and colors for this product through the bottom part of the screen.

There are no sizes for this product. [Click here to add a size\(s\)](#).

#### Product Colors:

There are no colors for this product. [Click here to add a color\(s\)](#).

Choose the “Click here to add a size” link. This will bring up the Add a Product Size window.

All of the sizes that you added in the Manage Size Codes option are listed here for you to choose between.

Check off all of the sizes that you would like to add for this product and then choose the “Add Sizes” button.

The additional charge field will allow you to add more money on for various sizes. For example, an Extra Large T-shirt might be more than a medium T-shirt.

<input checked="" type="checkbox"/>	Size	Additional Charge
<input checked="" type="checkbox"/>	Extra Small	<input type="text"/>
<input checked="" type="checkbox"/>	Small	<input type="text"/>
<input checked="" type="checkbox"/>	Medium	<input type="text"/>
<input checked="" type="checkbox"/>	Large	<input type="text"/>
<input checked="" type="checkbox"/>	Extra Large	1.00

Add Sizes

Fill in the information and choose the Add Record button to add this size to this product. Continue adding sizes until you are finished. You may modify or delete these sizes and additional costs through the update and delete buttons.

View/Update Product Size	Delete Product Size	Size	Additional Charge
<input type="checkbox"/>	<input type="checkbox"/>	Extra Small	\$.00
<input type="checkbox"/>	<input type="checkbox"/>	Small	\$.00
<input type="checkbox"/>	<input type="checkbox"/>	Medium	\$.00
<input type="checkbox"/>	<input type="checkbox"/>	Large	\$.00
<input type="checkbox"/>	<input type="checkbox"/>	Extra Large	\$1.00

Colors work exactly the same as the sizes. Go through and add the colors that are available for this product.

View/Update Product Color	Delete Product Color	Color	Additional Charge
<input type="checkbox"/>	<input type="checkbox"/>	Dark Blue	\$.00
<input type="checkbox"/>	<input type="checkbox"/>	Black	\$.00
<input type="checkbox"/>	<input type="checkbox"/>	Gray	\$.00
<input type="checkbox"/>	<input type="checkbox"/>	Cheetah Print	\$.00

When you are finished adding colors and sizes, choose the "Update Record" button to continue adding products.

### Recommended Products

After you've added all of your products in the system, you now have to pick recommended products for your home page.

- [Manage Products](#)
- [Manage Product Categories](#)
- [Manage Product Status Codes](#)

Choose the Manage Product Categories option again.

There are four product categories in there right now. Choose the View/Update button next to one of those categories.

View/Update Product Category	Delete Product Category	Category Name
<input type="checkbox"/>	<input type="checkbox"/>	Be Swell, Get Well
<input type="checkbox"/>	<input type="checkbox"/>	Bodacious Birthdays
<input type="checkbox"/>	<input type="checkbox"/>	Groovy Newborns
<input type="checkbox"/>	<input type="checkbox"/>	Righteous Roses


When the Update Product Category window appears, choose one of the products in the drop-down list to be your featured product. Choose the "Update Record" button to save your changes.

Category Name:	Be Swell, Get Well
Category Description:	Pick-Me-Up's for the home or hospital room...
Sort Order:	3
Recommended Product (for Home Page):	--Please Select One-- --Please Select One-- Bee-Well Bouquet Mylar Balloon Bouquet Campbell's Soup Bouquet Happy Healing Mug Bouquet

Continue with this process until every product category has a featured product.

### Test It Out

When you are finished, click the "Return to Main Site" link to make sure everything looks good.



[HOME](#) [ABOUT US](#) [PRODUCTS](#) [DELIVERY INFO](#) [HELP](#) [MY ACCOUNT](#) [WISH LIST](#)

[Righteous Roses](#)

[Bodacious Birthdays](#)


[Be Swell, Get Well](#)

[Groovy Newborns](#)

### Welcome to Fabulous Flowers!

Fabulous Flowers is the largest "faux" florist at 326 West Lancaster Avenue, An customers to utilize all of the functions of our online store geared towards flori integration, without disrupting any of our existing customers. Please look arou

#### Some recommendations for you:



**A Premium Two Dozen Red Roses**

24 Beautiful Long Stem Roses mixed with seasonal c with a hand tied bow. May not be available outside of there are any availabilty problems

[See more about "A Premium Two Dozen Red Roses"](#)

[See more products in "Righteous Roses"](#)

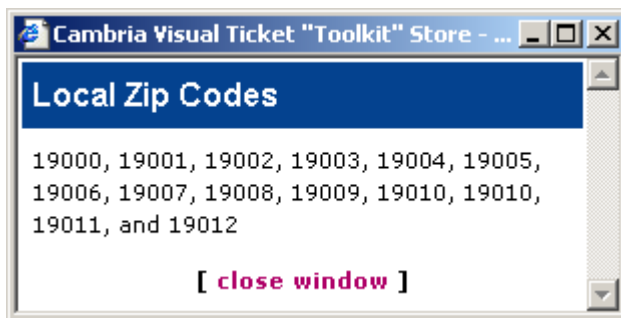
## Chapter 6: Taxes, Shipping, and Other Pre-Launch Necessities

You've added in all of your products and product categories and have gone through the main site to make sure everything is just the way you want it. Before you launch your store, there are a couple of things to clean up.

### Local Zip Codes

Click the Manage Local Zip Codes option to add/update/delete the zip codes of the areas in which you will deliver.

- [Manage Local Zip Codes](#)
- [Manage States](#)
- [Manage Countries](#)



Go through this list and change it to your delivery zip codes. These will show up in a couple of places in your system:

- They will appear on the bottom of the delivery page
- They will appear as a pop-up window on your shipping/delivery page.
- They will prevent your customers from taking the cheaper delivery price when the shipping address is not in your local delivery area. Regardless of what they select, it will force them to a wire out option.

### Countries

Click the Manage Countries option to take a look at the countries in your system.

- [Manage Local Zip Codes](#)
- [Manage States](#)
- [Manage Countries](#)

Country Name
Afghanistan
Albania
Algeria
American Samoa

This will bring up an incredibly long list of countries. Every country determined by the United States government is listed here.

However, are you going to sell or ship products to people in other countries? If not, you should take them off so your customers cannot select those countries for their billing and shipping addresses.

As a service to our customers, if you are only going to sell to the US or the US and Canada, please give us a call. We will quickly delete the rest of the countries for free so you don't have to sit there and delete the rest of them.

### States

Click the Manage States option to take a look at the states/provinces in your system.

- [Manage Local Zip Codes](#)
- [Manage States](#)
- [Manage Countries](#)

This will bring up all of the US states and Canadian provinces. Are you going to sell or ship products to customers based in these states and provinces? If so, leave it as is. If not, please delete them so customers cannot select these states and provinces for their shipping and billing addresses.

State Name	Country Name
Alabama	United States
Alaska	United States
Alberta	Canada

## State Sales Tax

Are you in a state that requires you to charge a sales tax for your products? If so, then you will have to set the sales tax up.

For example, let's say that Fabulous Flowers is incorporated in the mythical state of New Cambria. New Cambria has a sales tax of 5% on all non-clothing purchases made by anyone with a billing address in New Cambria.

We would choose View/Update State and set up the state screen as follows.

Make sure your state has "Yes" for the tax and then the tax amount.

State Initial:	<input type="text" value="CB"/>
State Name:	<input type="text" value="New Cambria"/>
Country:	<input type="text" value="United States"/>
Tax:	<input type="text" value="Yes"/>
Tax Rate (%):	<input type="text" value=".05"/> (enter 7% tax as .07)

To make a determination between the products that get taxed (non-clothing) and the products that do not get taxed (clothing), go to Manage Products.

If you View/Update any of your products, you will see a drop down list for whether or not this specific product should be added to the sales tax.

Our Price To Customer:	<input type="text" value="\$59.99"/>
Taxable Item?	<input type="text" value="No"/>
Date Created:	<input type="text" value="No"/> 003 11:31:35 <input type="text" value="Yes"/>

We would then modify all of our clothing products to include a "No" for this field and modify all of our non-clothing items to "Yes".

Please verify with your incorporation papers and state government to find out what you are legally bound to do with your store. If you have to tax customers in every state, you will have to change the Tax field for every state to "Yes" and add your state's sales tax to each state.

Again, as a service to you, we can change the state taxes to "Yes" and your tax rate if they are going to be the same for all of the states.

## Credit Cards

Click the Manage Credit Cards option to take a look at the credit cards your current system will accept through Visual Ticket.

- [Manage Shipping Costs](#)
- [Manage Shipping Vendors](#)
- [Manage Credit Cards](#)

Credit Card Name
American Express
Customer Account
Discover
Mastercard
Visa

This will bring up a list of the credit cards that your system will give your customers as options to pay for their products.

### **Please Note – Do Not Add Or Delete These Without Calling Cambria.**

All of the credit cards have a Visual Ticket code that has to be added to your export file, so if you add or delete them, there will be issues with your export file.

However, you can rename them. So, if you call the Customer Account something else, feel free to update it to your term.

## Shipping Vendors

Click the Manage Shipping Vendors option to take a look at the options that your system will give to customers to ship their products.

- [Manage Shipping Costs](#)
- [Manage Shipping Vendors](#)
- [Manage Credit Cards](#)

Company Name
Local Delivery
Out of Town
Pick Up

This will bring up a list of the shipping options that your system will give your customers.

### **Please Note – Do Not Add Or Delete These Without Calling Cambria.**

All of the shipping options have specific coding in your export file, so if you add or delete them, there will be issues with your export file.

Again, you can rename them without causing issues.

## Shipping Costs

Click the Manage Shipping Costs option to take a look at the shipping costs that is set up in your system.

- [Manage Shipping Costs](#)
- [Manage Shipping Vendors](#)
- [Manage Credit Cards](#)

You will need to update the shipping costs for every Shipping Vendor that you have added to your system. **However, do not add or delete them without calling Cambria.**

## Secure Certificate

One of the most important things to your customer is the secure certificate. This will let your customers know that they are entering their credit card information in a secure environment. Since all of the credit cards are processed through Visual Ticket, you will need a secure certificate to protect your customers.

Please refer to Appendix B for more information on this topic and give us a call if you have any questions.

## Visual Ticket Export File

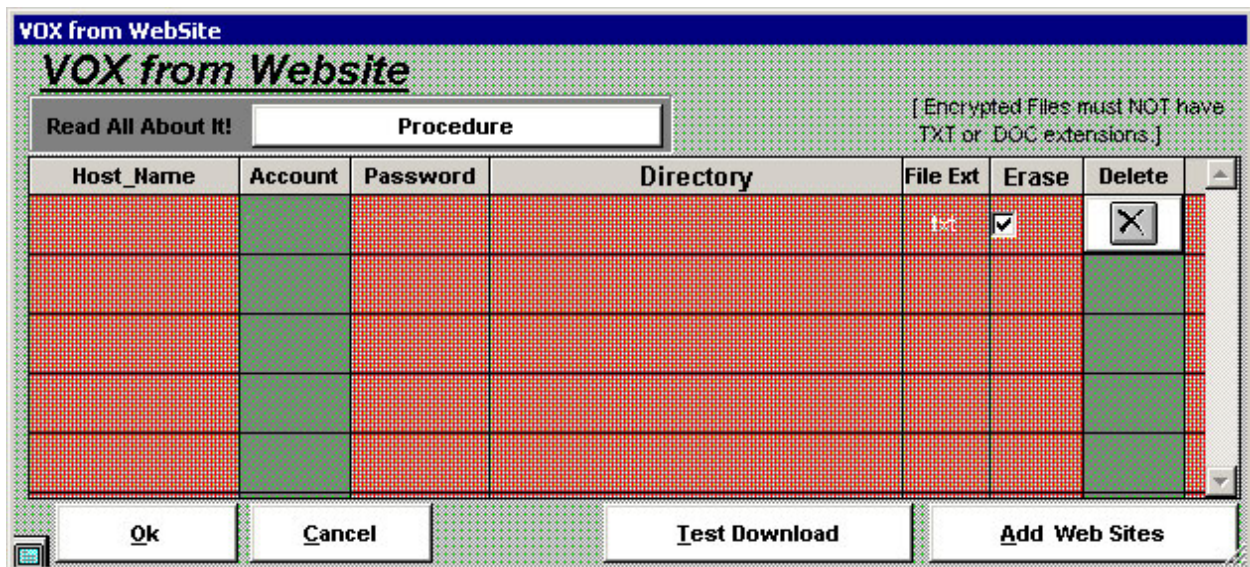
As part of the purchase price of the Cambria Visual Ticket Toolkit Store, we will modify the Visual Ticket export file to work with your store.

After that is all set up, we will run a couple of test orders to make sure that everything is working properly. We highly encourage you to do the same and try as many different possibilities with the order as possible. This is the time to make sure that everything is working correctly – before your customers start to order!

If you use Visual Ticket in the same way as many of our other customers, this will work perfectly with your system without any further adjustments. If you need it tweaked here and there, we will be happy to adjust the file for you until it is exactly what you need.

## Visual Ticket VOX Agent

Follow the instructions in your Visual Ticket Manual to open up the VOX Agent window. You will see a screen that looks like this:



If there is already anything in this agent, check with Visual Ticket to see if you can delete it with the delete button. Your way of using Visual Ticket may require more than one VOX agent.

Your hosting company representative will give you the information to fill this out.

- **Host Name** – this is the IP address that has been specifically set up for you by Cambria or your other hosting company. You will enter something like: 65.198.78.000.

- **Account** – this is the user name that has been set up for you. Your other hosting company may call it the FTP user name.
- **Password** – this is the password that has been set up for you. Your other hosting company may call it the FTP password.
- **Directory** – this is the directory to your online store's export files. If you are hosting with Cambria, this will always be **vox**. If you are hosting elsewhere, we will have to find out from the hosting company to put here.
- **File Ext** – this is always going to be **txt** unless otherwise noted.
- **Erase** – always check the erase option. This will keep your files cleaned up on the hosting company's servers which will make it easier for us to support you if there is a problem with the Visual Ticket files.

## Chapter 7: Launching the Store

After you have finished everything in the above chapter, you are now ready to launch your store.

### Turning off 'Coming Soon'

The first thing to do to launch your store is to turn off the 'Coming Soon' message. Choose the "Toolkit" option on your administration page.

- [Manage Site Administrators](#)
- ["Toolkit"](#)
- [Toolkit Manual](#)

This brings you to the "Toolkit" page. Choose the option for the "Turn on/off the Coming Soon page".

- **Launch Your Site**
  - [Turn on/off the "Coming Soon" page](#)

Change the option for "Is your site ready to launch?" to "Yes" and then choose the update button.

**Is your site ready to launch?**

Yes ▾

Update

Now, when anyone goes to your site's domain name or IP address, they will be able to see your whole site and start buying from your store.

Now that you've launched your site, the next step is to start thinking about how you can market your site to customers.

**Please Note: Cambria Corporation is NOT a marketing agency. We are offering the rest of this chapter in the guide as experiences that we have gained from helping customers with their web sites, but cannot make any guarantees to its accuracy and cannot be held responsible in any way for the success or failure of our suggestions.**

**We highly recommend that you use this information as a starting point to begin your research. There are many companies, books and websites that can give additional information on how you can best market your website to customers.**

### Marketing Your Site – Search Engines

Arguably, the effectiveness of advertisement banners and pop-up windows has decreased. Many online users close out the pop-ups without looking at them and ignore the banner advertisements.

However, the use of search engines to look for sites continues to grow. If you want to build traffic to your site, you must make sure that your site shows up at the top of the results when prospective customers search these engines for your products or services.

Getting your site to the top of search engines is hard work and requires ongoing dedication to make sure that it stays there, but it is worth it in the increased volume of additional new business to your site.

### ***Types of search engines***

There are two types of search engines.

- **Human-indexed site catalogs.** Human-indexed site catalogs are hierarchical subject indexes of content, much like the “by subject” area of the card catalog at your local library. Each site in the index receives a single link within one or more categories. Users find sites within the index either by browsing the index or by entering in keywords describing what they are looking for.
- **Computer-indexed databases of spidered pages.** Computerized “spiders” compile the content in almost all other search engines. After receiving the URL of a new site, these spiders visit that page and all links off the pages in that site. They record the content of each page in a database. When a user performs a search by entering keywords, matching pages are retrieved from a database of hundreds of millions of pages.

### ***Tips for human-indexed catalogs***

- **Be in the right categories.** Browse the search engine extensively and look for the most appropriate category for your site. Many of these will only allow you to add your site to one, so this is an important step. When you decide on the best category for your site, click the “Suggest a Site” (or similar wording) link in the footer of the page to begin the process of submitting your site for inclusion.
- **Have the right keywords for your site.** As you go through the site submission process, you will be asked to give your site a title and a description. Be sure that the title and description, together, contain all the keywords your users are likely to search on when looking for your services.
- **Expedited consideration.** During the submission process, you will be asked whether you want to pay a fee for expedited consideration. Paying the fee will usually get your store listed within 10 days instead of 2 to 3 months. This fee may be worth it to get visitors to your site faster.

### ***Tips for computer-indexed (spider) catalogs***

Showing up strongly in the computer-indexed databases of spidered pages requires a lot more work: each page on your site must be designed to rank ahead of your competitors when the user performs a search. This involves careful design of the text of the page and its content.

- **Carefully choose the words in the title of your site.** Your page titles should include words that prospective clients would search on, with the most important words occurring early in the title. The most important words should be put at the beginning, with additional valuable words included later on. For example: The best place to find CDs – CD Czarina.
- **Include META keywords and description tags.** These two tags allow you to invisibly embed keywords and a description for your site on each page. You should be sure that the most important words describing the content of the page occur early within both the keywords and description tags since some spiders have a limit to the number of words that you can use.
- **Positioning the most important words early and often in the “About” and “Introductory” Text.** If the words the client enters in the search engine occur early and frequently (especially on the home page), your page is more likely to show up at the top of the results.

### ***Tips for listing your site at the top of search engines***

- **Keywords and your customers.** The META keywords for the spiders and the keywords that you may have to submit to the human-indexed sites are very important. You may want to interview some of your customers to see what words they would search on for your site in a search engine. Their keywords may not be the same as yours and can help you refine your keywords and description.
- **Web positioning software.** There are software packages that will allow you to track your standings in search engines by running their software. One customer recommends running WebPosition Gold (available from <http://www.webposition.com>) each week. WebPosition allows

you to specify sets of keywords to search on and will tell you how you rank for these keywords, both today and historically.

- **“Optimizing” companies.** If you refine your site and it is still not listed at the top of the popular search engines, there are companies that make it their business to continually refine your site to put it and keep it at the top of the search engine listings. You may want to consider one of them.
- **Pay-Per-Click and other search engine advertising.** It is really important that your site is listed at the top of search engines. You may want to consider some of the advertising options on popular search engines, such as Google. This will definitely list your site at the top of their searches and will get your site noticed.

### ***Suggested sites for more information***

Please see the below sites for more information on search engine optimization. They were the only three informational sites to appear on the first page of Google and Yahoo! when we searched for "Search Engine Optimization", so we feel confident that they know what they are talking about!

- <http://hotwired.lycos.com/webmonkey/01/23/index1a.html>
- <http://www.submit-it.com/subopt.htm>
- <http://www.searchenginewatch.com/>

### ***Help with optimization***

If you are interested in having us help you optimize your site for search engines, please give us a call so we can discuss an optimization strategy with you.

## **Marketing Your Site – Other Options**

Don't think only in terms of search engines as the sole way of marketing your site. There may be web sites that you can add your site to that may bring some customers to your site.

For example, if you are selling horse feed, perhaps marketing your site with an equestrian organization or a popular horse breeder site might bring in more customers since the people who visit those sites already have horses that need to be fed.

You may also be a part of an organization that will list your site for free. Maybe a civic organization or community business association has an online member directory that you can add your information for free. When a search engine spider indexes their site, it will also grab your information for their search engine.

### ***CambriaStore.com and Cambria.com***

We have lists of customer sites on both of our web sites. If you would like to be added to either of these sites, please feel free to contact us.

## Chapter 8: Dealing with Customers and Orders

You've launched your site, marketed it to prospective customers, and now orders are coming in. How do you find out what people have ordered and ship it to them?

### Visual Ticket

Here is where Visual Ticket steps in. Once a customer places an order, they receive a confirmation email, you receive a confirmation email (and possibly an email to your fax software) and the order is exported to your FTP site.

Visual Ticket's VOX agent then goes out on a frequent basis and checks to see if there are any exported orders. If there is an exported order, it will download the order and import it to your system. You should receive the file within 15 minutes.

### Administration Options

We have also provided several administration options, just in case you need any of them for reference purposes.

- [Export Orders to Visual Ticket](#)
- [Search For Orders](#)
- [View All Orders](#)

### Export Orders To Visual Ticket

If you have received an email from your system that an order has been placed, but it has been 15 minutes and nothing is working, there are two possibilities: (1) there was a problem exporting the order from the store or (2) there was a problem importing the order with the VOX agent.

The first thing to do is to rule out a problem with your store. Choose the [Export Orders to Visual Ticket](#) option. This will export any order that has been placed but has not previously been exported from your system.

The second thing to do is to manually run your VOX agent to force it to look at the exported orders instantly.

If you have run both processes and your order is still missing, please call us and we will track that order down.

### Search For Orders/View All Orders

View All Orders will give a list of every order in your system. This is the best option until you start getting lots of orders. Many orders on this page will make it harder to go through and will also take longer to load on your page.

View Order	Delete Order	Customer Name	Order Number	Date Purchased	Order Total	# of Items	Order Status
<input type="checkbox"/>	<input type="checkbox"/>	Kathy Fisher	1000	11/18/2003 12:31:49 PM	\$72.01	1	Processing
<input type="checkbox"/>	<input type="checkbox"/>	Kathy Fisher	1001	11/18/2003 1:16:00 PM	\$117.16	1	Processing
<input type="checkbox"/>	<input type="checkbox"/>	Kathy Fisher	1002	11/18/2003 1:16:59 PM	\$50.51	1	Processing

Search for Orders is the better way to find orders in your system once you start having a lot of orders. You can enter any information about the order you are looking for and the system will bring it up in a list.

<b>Customer First Name:</b>	<input type="text"/>	<b>Customer Last Name:</b>	<input type="text"/>
<b>Customer Email Address:</b>	<input type="text"/>	<b>Customer Phone (Day):</b>	<input type="text"/> - <input type="text"/> - <input type="text"/>
<b>Date Purchased:</b>	<input type="text"/>	<b>Order Number:</b>	<input type="text"/>

For example, let's say that you would like to find all of the orders that were placed by a customer with the last name of Fisher.

<b>Customer Last Name:</b>	<input type="text" value="fisher"/>
----------------------------	-------------------------------------

Type in the customer's last name (case is not sensitive) and then choose the "Find Orders" button.

This search will bring up every order with a customer last name of Fisher.

View Order	Customer Name	Order Number	Date Purchased	Order Total	# of Items	Order Status
<input type="checkbox"/>	Kathy Fisher	1000	11/18/2003 12:31:49 PM	\$72.01	1	Processing
<input type="checkbox"/>	Kathy Fisher	1001	11/18/2003 1:16:00 PM	\$117.16	1	Processing
<input type="checkbox"/>	Kathy Fisher	1002	11/18/2003 1:16:59 PM	\$50.51	1	Processing
<input type="checkbox"/>	Kathy Fisher	1003	11/18/2003 1:21:57 PM	\$61.26	1	Processing
<input type="checkbox"/>	Kathy Fisher	1004	11/18/2003 1:24:06 PM	\$61.26	1	Processing
<input type="checkbox"/>	Kathy Fisher	1005	11/18/2003 1:24:06 PM	\$61.26	1	Processing
<input type="checkbox"/>	Kathy Fisher	1006	11/18/2003 1:24:28 PM	\$61.26	1	Processing

You can additionally refine your criteria to add in the order status or any other item and it will refine this list.

## Manage Customers

You may have to manage one of your customer's or one of their addresses in your system. Choose the "Manage Customers" option.

- [Manage Customers](#)
- [Manage Vendors](#)
- [Manage Vendor Status Codes](#)

[Click here to add another customer.](#)

View/Update Customer	Delete Customer	First Name	Last Name
<input type="checkbox"/>	<input type="checkbox"/>	Kathy	Fisher

You can add customers through the "Click here to add another customer" link, update the customer's information and addresses through the "View/Update Customer" button and delete customers through the "Delete Customer" button.

Choose the View/Update Customer button and you will see that there is an additional section to add/update/delete addresses in this customer's address book.

First Name:	<input type="text" value="Kathy"/>
Last Name:	<input type="text" value="Fisher"/>
Email:	<input type="text" value="kathy@cambria.com"/>
Password:	<input type="text" value="kathyf"/>
Account Payment Enabled?	<input type="button" value="Yes"/>
Account Limit:	<input type="text" value="5000"/>
Date Created:	11/18/2003 10:56:49 AM
Date Last Login:	3/17/2004 10:26:17 PM

**Customer Addresses:**

[Click here to add another address.](#)

View/Update Customer Address	Delete Customer Address	First Name	Last Name	Address
<input type="checkbox"/>	<input type="checkbox"/>	Kathy	Fisher	Cambria Corporation 326 W Lancaster Ave Ardmore Pennsylvania 19003 United States

There is also an option to enable the customer to pay by their customer account. You can add in the account payment option and their account limit.

## Reports

There are a couple of reports included with your system. Choose the "All Reports" option to see more about them.

All Reports

- [Number of Orders \(Between Dates\)](#)
  - [Number of Products Ordered \(Between Dates\)](#)
  - [Download \\*.CSV file of all orders](#)
- (You can then import this into your systems or

**Number of Orders** – this will show you all of the orders that you received between certain dates.

Choose this option.

You can enter from and to dates and choose the "Get Report" button OR you can choose the link to see all of the orders from the time you started your store.

Please enter the dates OR [click here to see all of the orders and all of the dates.](#)

**Date From:**  **Date To:**

The report will show you all of the orders and the total amount of the orders for each status of orders.

Status	Number of Orders	Grand Total
Processing	8	\$581.45
		\$581.45

**Number of Products Ordered** – this will show you a list of all of your products and how many of each were ordered between certain dates.

Choose this option.

You can enter from and to dates and choose the “Get Report” button OR you can choose the link to see all of the products ordered from the time you started your store.

Please enter the dates OR [click here to see all of the products and all of the dates.](#)

**Date From:**  **Date To:**

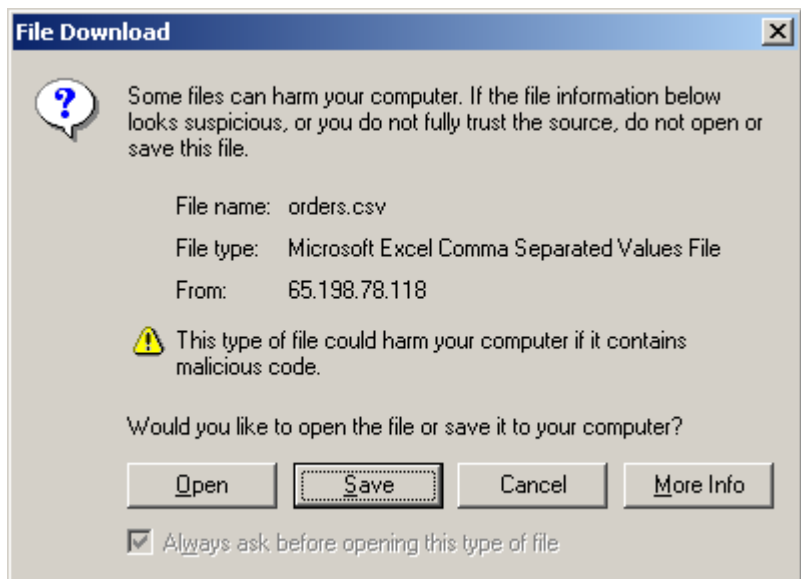
The report will show you all of the products ordered, including size and colors ordered.

Product Name	Number Ordered	Size	Color
An Ultimate One Dozen Colored Roses	1		
A Premium One Dozen Red Roses	1		
An Ultimate One Dozen Red Roses	3		
A Premium Two Dozen Red Roses	1		
The Cosmopolitan Bouquet	1		
30 Stem Tulip Pail	1		

**Download \*.CSV file of all orders** – this will allow you to save a comma separated values file to your computer. Microsoft Excel and many other programs can read or import these files. This will allow you to easily create reports with a program that you have and understand without having to order customer reports from Cambria.

Click this link. It will bring up a File Download window.

Choose the “Save” button.



Once saved to your computer, you will be able to open it up with one of your programs.

The screenshot shows the Microsoft Excel interface with a menu bar (File, Edit, View, Insert, Format, Tools, Data, Window, Help, Acrobat) and a toolbar. The active window is titled 'Microsoft Excel - orders.csv'. The spreadsheet contains the following data:

	A	B	C	D	E	F	G	H	I	J	K	L	M
1	CartID	DateCreated	CustomerID	BillAddrID	ShipAddrID	SubTotal	TaxAmount	ShippingAmount	GrandTotal	CreditCard	CCNumber	CCExpDate	CartStatus
2	1000	12/30/2002 12:31	1	1	1	0.01	0	0	0.01	1	*****4	2-May	Declined
3	1001	12/30/2002 12:32	1	1	1	14.99	0	0	14.99	1	*****5	3-May	Shipped
4	1002	12/30/2002 12:32	1	1	1	24.99	0	0	24.99	1	*****6	4-May	Shipped

**Invoice for an order** – see above section.

### Custom Reports

If you need a report for your accountant or your staff and you don't feel comfortable producing it yourself, we can always create the report that you need for you. Simply give us a call and fax us the report outline that you would like created for you. As always, we will give you an estimate for how long it will take to produce your report before starting it.

## Chapter 9: Final Thoughts

Thank you again for purchasing the Cambria Visual Ticket Toolkit Store. We know that you will be very happy with it for years to come.

Although there is a lot of work in setting up a store, you can always start slowly. One of our customers set up their online store with the smallest department of their brick-and-mortar store just to see how things would work out for their online business. They soon found that they were so busy selling \$30,000 of products per month that they decided not to expand their store to other departments.

### ***Suggestions Welcomed!***

You may find that as you use your store and/or your store's manual that there are things that you would like to suggest to us to make it easier to use.

We welcome your input. Although we have customers using the store to sell their products, we are not using it day in and day out. We want to make this the best store possible. Please make all suggestions to our Webmaster at [webmaster@Cambria.com](mailto:webmaster@Cambria.com).

Unless it is a bug, we cannot make it a priority to fix. If we do decide that your suggestion is something that we want to implement in our store, we will give you the change for free because you suggested it.

### ***Revision Date***

This manual was last revised on March 19, 2004 by KMF.

# Appendix A: Simple HTML Tags

## Display Tags

For each of the examples, you will put the first tag before the text you want changed and the second tag after the one you want changed.

Example: This is my `<b>first</b>` sentence.  
Will show as: This is my **first** sentence.

Bold	<code>&lt;b&gt;Text&lt;/b&gt;</code>	Underline	<code>&lt;u&gt;Text&lt;/u&gt;</code>
Italics	<code>&lt;i&gt;Text&lt;/i&gt;</code>	Strikethrough	<code>&lt;s&gt;Text&lt;/s&gt;</code>

## List Tags

For each of these unordered and ordered lists, you will use either `<ul></ul>` or `<ol></ol>` at the beginning and the end of the list and `<li></li>` around each item in the list.

Unordered List: `<ul>`  
`<li>Item 1</li>`  
`<li>Item 2</li>`  
`</ul>`

Will show as:

- Item 1
- Item 2

Ordered List: `<ol>`  
`<li>Item 1</li>`  
`<li>Item 2</li>`  
`</ol>`

Will show as:

1. Item 1
2. Item 2

## Horizontal Rule

This will make a line that will go across the page. Unlike the other tags, you only need one: `<HR>`.

## Anchor Tags

Anchor tags are typically used to create a link that will take a visitor to another web page.

Example: `<a href="about.asp">Click here to see the about us page.</a>`  
Will take them to: [www.your\\_domain\\_name.com/about.asp](http://www.your_domain_name.com/about.asp)

Example: `<a href="http://www.cambria.com">Click here to see Cambria's home page.</a>`  
Will take them to: [www.cambria.com](http://www.cambria.com)

Example: `<a href="http://www.cambria.com" target="_new">Click here to see Cambria's home page.</a>`  
Will take them to: [www.cambria.com](http://www.cambria.com), but in a new browser window

Example: `<a href="mailto:kathy@cambria.com">Click here to send an email to Kathy.</a>`  
Will send email to: [kathy@cambria.com](mailto:kathy@cambria.com)

# Appendix B: Secure Certificates

## What are Secure Certificates?

Secure certificates enable you to protect your customers from having their information (login, credit card, etc.) intercepted and stolen. They help your customers to feel comfortable and safe using your web site.

Securing your order pages has many benefits to you. Many online transactions fail at the last minute when consumers consider the potential risks of entering their credit card and other personal information, or when it is not clear whether it is safe to download code from your site.

Another benefit is that a secure certificate shows that you are a trustworthy online organization. It ensures a better online relationship with your customers since they know that their information can never be stolen from your site.

## How do Secure Certificates work?

One of the secure certificate companies will provide us with a unique digital certificate for your site. Once in place, any information sent to your web server is encrypted or scrambled, making it impossible to intercept or steal.

Since the secure certificate companies need to verify that you have a valid company and that your domain name is issued for your company before they issue a secure certificate to you, your customers will be able to submit credit card numbers or other personal information to your site with the assurance that they are doing business with you and not an impostor.

## Do I need a Secure Certificate?

We recommend that you think strongly about getting a secure certificate **unless** you plan on using a payment processor like VeriSign PayFlow Link or PayPal. In that case, your customers would enter their credit card information on a secure server provided by the payment processor and you would not need to purchase one.

## Process

- Decide which company to use. We recommend the providers in the below table.
- Like domain names, secure certificates expire. Decide the length of time for your secure certificate (1 year, 2 year).
- We will fax you the information that you will need to gather for the enrollment process. Gather the required information needed so your enrollment will go as quickly as possible. It can take several weeks to finalize the secure certificates, but by having everything in order, it will be more likely that your secure certificate will be approved in a shorter period of time.
- After we have the enrollment information and the length of time you would like the secure certificate, we will complete the online enrollment for you.
- After we complete the online enrollment, you will fax over the required information to the provider for verification.
- We will continue to monitor the progress of the secure certificate and, as soon as it is approved, we will install it.

## Why Do Secure Certificate Companies Require Documentation?

- Most organizations need to authenticate that your company actually exists and has the right to have a secure certificate for your web site. They need to verify:
- They are issuing this to the correct company.

- Your company owns the domain name in the request.
- The company is registered in one or more countries.
- The company name is the same on the Certificate Signing Request.

**What documents are typically required for a Secure Certificate?**

- Proof of Organizational Name – your Certificate Signing Request must contain a company name **exactly** as stated in your government-issued document.
- Proof of Right to Use Domain – the domain must be owned by your organization.
- Proof of Organizational Telephone Number – you may need to send a telephone bill/account that lists your organization name and telephone number.

Company/Web Site	New Price	Renewal Price
<b>Geotrust – Quick SSL (formerly Equifax)</b> <a href="http://www.geotrust.com/webtrust/index.htm">http://www.geotrust.com/webtrust/index.htm</a>	\$149.00 - 1 year \$261.00 - 2 years \$372.00 - 3 years	\$119.00 - 1 year \$208.00 - 2 years \$298.00 - 3 years
<b>Geotrust – Quick SSL Premium (formerly Equifax)</b> <a href="http://www.geotrust.com/webtrust/index.htm">http://www.geotrust.com/webtrust/index.htm</a>	\$199.00 - 1 year \$348.00 - 2 years \$498.00 - 3 years \$647.00 - 4 years \$796.00 - 5 years	\$159.00 - 1 year \$278.00 - 2 years \$398.00 - 3 years \$517.00 - 4 years \$636.00 - 5 years
<b>Thawte</b> <a href="http://www.thawte.com/html/RETAIL/ssl/index.html">http://www.thawte.com/html/RETAIL/ssl/index.html</a>	\$199.00 - 1 year \$349.00 - 2 year	\$159.00 - 1 year \$299.00- 2 year
<b>VeriSign</b> <a href="http://www.verisign.com/products/site/pricing.html">http://www.verisign.com/products/site/pricing.html</a>	\$349.00 - 1 year	\$249.00 - 1 year

**Please note that prices are subject to change.**